

CORRIGENDUM TO THE PUBLIC ANNOUNCEMENT

(This is a public announcement for information purposes only and is not an offer document)



KANPUR PLASTIPACK LIMITED

Our Company was originally incorporated as 'Kanpur Plastipack Private Limited', a private limited company under the provisions of the Companies Act, 1956 pursuant to the grant of Certificate of Incorporation dated July 26, 1971 by the Registrar of Companies, Uttar Pradesh, Kanpur. Subsequently, our Company was converted into public limited company and a fresh Certificate of Incorporation in the name of 'Kanpur Plastipack Limited' was issued by the Registrar of Companies, Uttar Pradesh, Kanpur on December 9, 1985. For further details, please refer the chapter titled "History and Corporate Structure" beginning on page 64 of the Draft Letter of Offer.

Registered Office: D 19-20, Panki Industrial Area, P. O. Udyog Nagar, Kanpur, Uttar Pradesh, India – 208022

Telephone: +91-512-2691113/14/15/16 **Facsimile:** +91-512-2691117

Contact Person: Mr. Ankur Srivastava, Company Secretary and Compliance Officer

Email: secretary@kanplas.com; **Website:** www.kanplas.com; **Corporate Identity Number:** L25209UP1971PLC003444

PROMOTERS OF OUR COMPANY: MR. MAHESH SWARUP AGARWAL, MR. MANOJ AGARWAL AND MR. SHASHANK AGARWAL

ISSUE OF [●] EQUITY SHARES WITH A FACE VALUE OF ₹ 10 EACH ("RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹ [●] EACH INCLUDING A SHARE PREMIUM OF ₹ [●] PER RIGHTS EQUITY SHARE ("ISSUE PRICE") AGGREGATING TO AN AMOUNT NOT EXCEEDING ₹ 2,000 LAKH ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF [●] RIGHTS EQUITY SHARES FOR EVERY [●] FULLY PAID UP EQUITY SHARES HELD BY THE EXISTING EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON [●] ("ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS [●] TIMES THE FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE SEE THE CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 122 OF THE DRAFT LETTER OF OFFER.

This corrigendum to the public announcement should be read in conjunction with the public announcement dated September 18, 2017 published on September 19, 2017 in the following newspapers: Business Standard – (English) National daily – All Editions, Business Standard (Hindi) National Daily - All Editions and Lok Bharti – (Hindi) (Regional Language) ("Public Announcement") to inform the public that our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, an issue of Equity Shares to eligible equity shareholders on rights basis. The eligible equity shareholders should note the following amendment to the Public Announcement -

1. The date of filing of Draft Letter of Offer ("DLOF") with the Securities and Exchange Board of India ("SEBI") and BSE Limited should be read as **September 18, 2017** instead of September 18, 2015.

Note: Capitalised terms used but not defined here shall have the same meaning as under the DLOF.

LEAD MANAGER TO THE ISSUE

VIVRO

Vivro Financial Services Private Limited

607-608 Marathon Icon, Veer Santaji Lane, Opposite Peninsula Corporate Park,

Off Ganpatrao Kadam Marg, Lower Parel, Mumbai, Maharashtra, India – 400013

Telephone Number: +91-22-66668040; **Facsimile Number:** +91-22-66668047

Website: www.vivro.net; **Email:** kanplas@vivro.net

Investor Grievance Email: investors@vivro.net

Contact Person: Mr. Anish Akruwala / Mr. Harish Patel

SEBI Registration Number: INM000010122

CIN: U67120GJ1996PTC029182

For and on behalf of
KANPUR PLASTIPACK LIMITED

Sd/-

Mr. Ankur Srivastava

Company Secretary and Compliance Officer

Place: Kanpur

Date: September 21, 2017

This corrigendum to the public announcement should be read with Public Announcement and will be available on the website of designated stock exchange i.e. BSE Limited at (www.bseindia.com), website of our Company (www.kanplas.com) and website of the Lead Manager to the Issue i.e. Vivro Financial Services Private Limited (www.vivro.net).